Q3 2026



Dimensional Core Wealth Models

		B1	B2	B3	B4	B5	B6
EQUITY	**Ticker**	**0%**	**20%**	**40%**	**60%**	**80%**	**100%**
US Core Equity 1 Portfolio	DFEOX	—	7.34%	14.70%	21.60%	28.80%	36.00%
US Core Equity 2 Portfolio	DFQTX	—	7.35%	14.69%	21.60%	28.80%	36.00%
International Core Equity Portfolio	DFIEX	—	3.47%	6.94%	10.20%	13.60%	17.00%
Emerging Markets Core Equity Portfolio	DFCEX	—	1.84%	3.67%	5.40%	7.20%	9.00%
Global Real Estate Securities Portfolio	DFGEX	—	0.00%	0.00%	1.20%	1.60%	2.00%
FIXED INCOME FOCUSED	**Ticker**	**100%**	**80%**	**60%**	**40%**	**20%**	**0%**
Two-Year Global Fixed Income Portfolio	DFGFX	40.00%	20.00%		—	—	—
Short-Duration Real Return Portfolio	DFAIX	40.00%	20.00%		—	—	—
Short-Term Extended Quality Portfolio	DFEQX	20.00%	20.00%	20.00%	—	—	—
Five-Year Global Fixed Income Portfolio	DFGBX	—	10.00%	20.00%	—	—	—
Investment Grade Portfolio	DFAPX	—	10.00%	20.00%	40.00%	10.00%	—
Global Core Plus Fixed Income Portfolio	DGCFX	—	—	—	—	10.00%	—