

August 10, 2026



Dimensional Core Wealth Models

EQUITY	Ticker	0%	20%	40%	60%	80%	100%
US Core Equity 1 Portfolio	DFEOX	—	7.25%	14.49%	21.30%	28.40%	35.50%
US Core Equity 2 Portfolio	DFQTX	—	7.24%	14.49%	21.30%	28.40%	35.50%
International Core Equity Portfolio	DFIEX	—	3.67%	7.35%	10.80%	14.40%	18.00%
Emerging Markets Core Equity Portfolio	DFCEX	—	1.84%	3.67%	5.40%	7.20%	9.00%
Global Real Estate Securities Portfolio	DFGEX	—	0.00%	0.00%	1.20%	1.60%	2.00%
FIXED INCOME FOCUSED	Ticker	100%	80%	60%	40%	20%	0%
Two-Year Global Fixed Income Portfolio	DFGFX	40.00%	20.00%		—	—	—
Short-Duration Real Return Portfolio	DFAIX	40.00%	20.00%		—	—	—
Short-Term Extended Quality Portfolio	DFEQX	20.00%	20.00%	20.00%	—	—	—
Five-Year Global Fixed Income Portfolio	DFGBX	—	10.00%	20.00%	—	—	—
Investment Grade Portfolio	DFAPX	—	10.00%	20.00%	40.00%	10.00%	—
Global Core Plus Fixed Income Portfolio	DGCFX	—	—	—	—	10.00%	—